



Employment Trends in the Twin Cities, 2000-2007

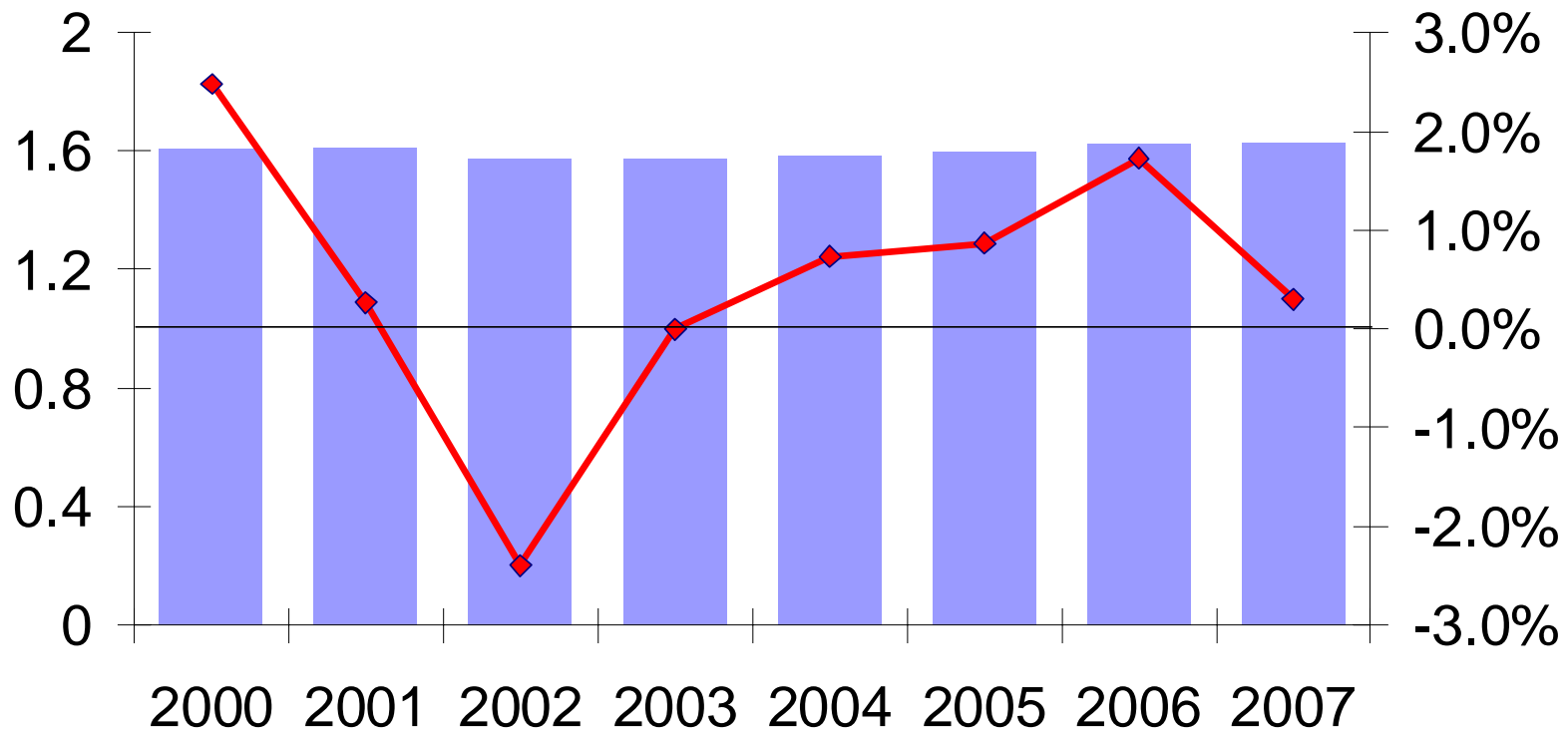
Libby Starling
Research Manager

The big picture

- Employment at a new high
- Slowing job growth
- 14th among 25 largest metro areas
- Lagging national job growth



Total Twin Cities employment



■ Total employment (in millions)

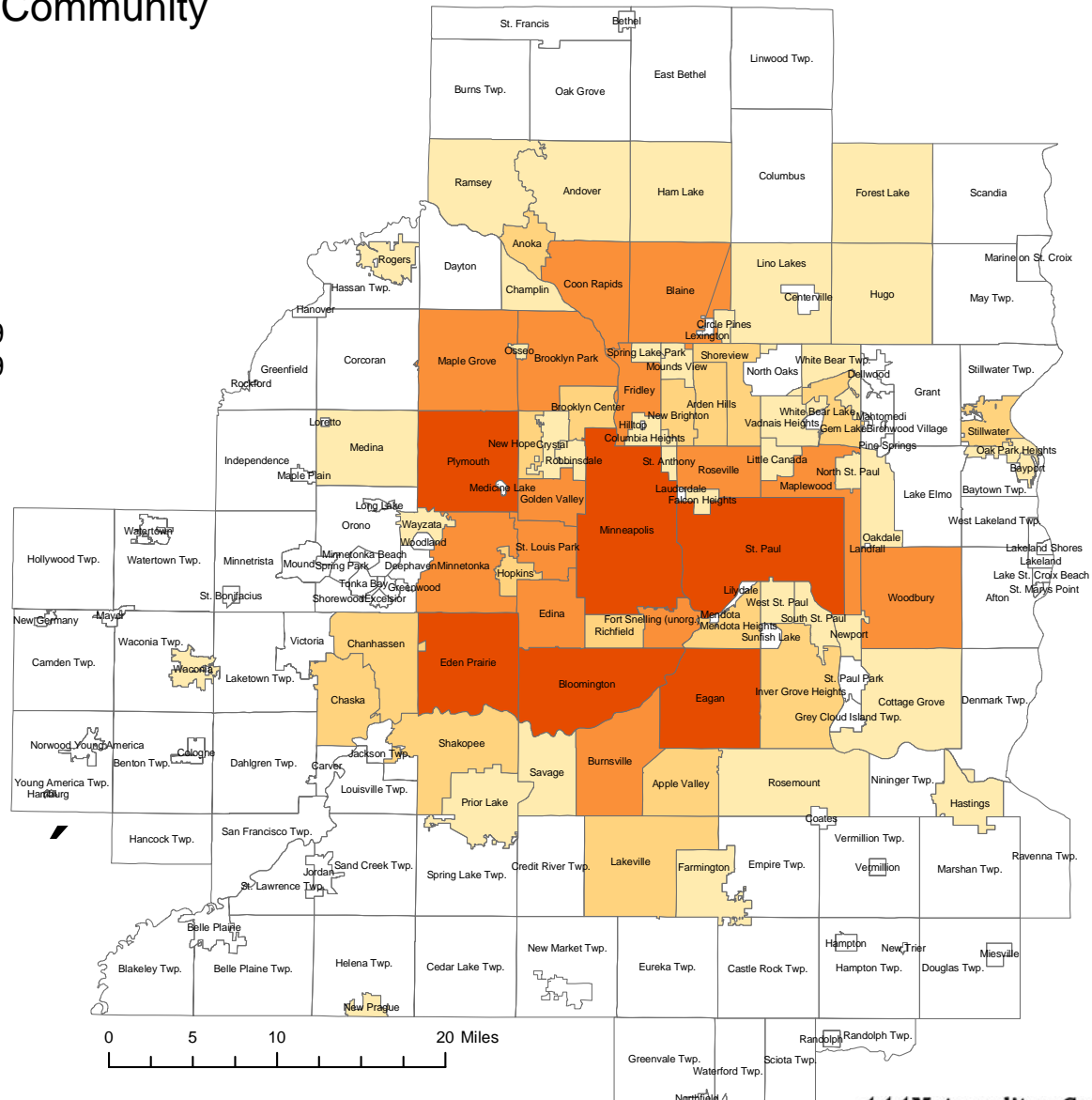
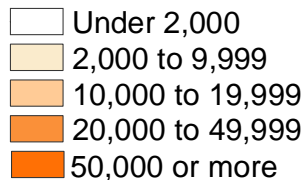
◆ Annual change

Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development

Number of Jobs by Community

Twin Cities Region

2nd Quarter 2007



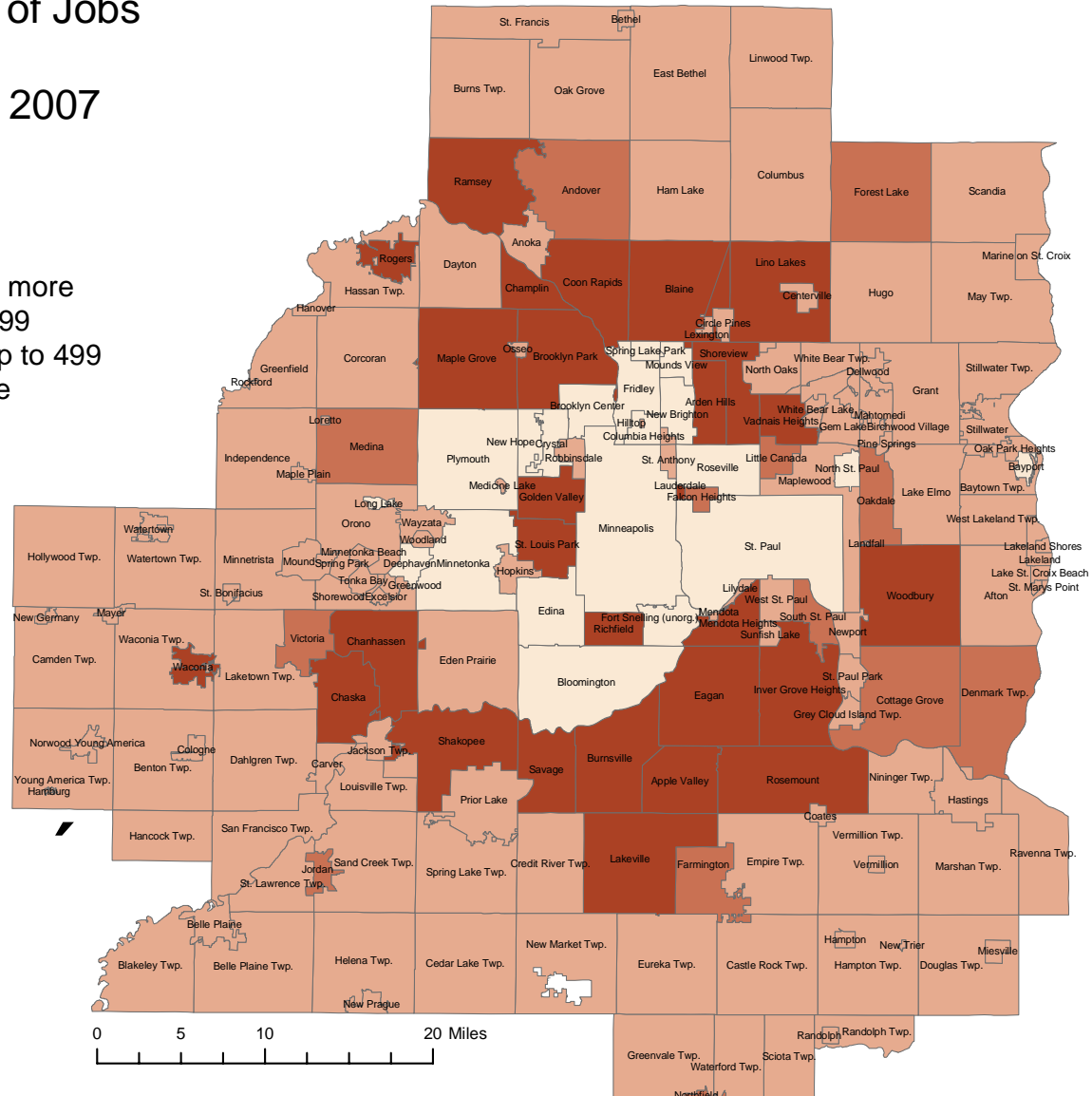
Concentration of employment



Source: Quarterly Census of Employment and Wages, Minnesota
Department of Employment and Economic Development

Change in Number of Jobs Twin Cities Region 2nd Quarter 2000 - 2007

- Gained 1,000 or more
- Gained 500 to 999
- Gained or lost up to 499
- Lost 500 or more



Job gainers and losers

Largest job gains:

- Maple Grove (11,521)
- Eagan (9,421)
- Richfield (5,188)
- Woodbury (4,422)
- Shakopee (4,061)
- Blaine (3,428)
- Lakeville (3,340)

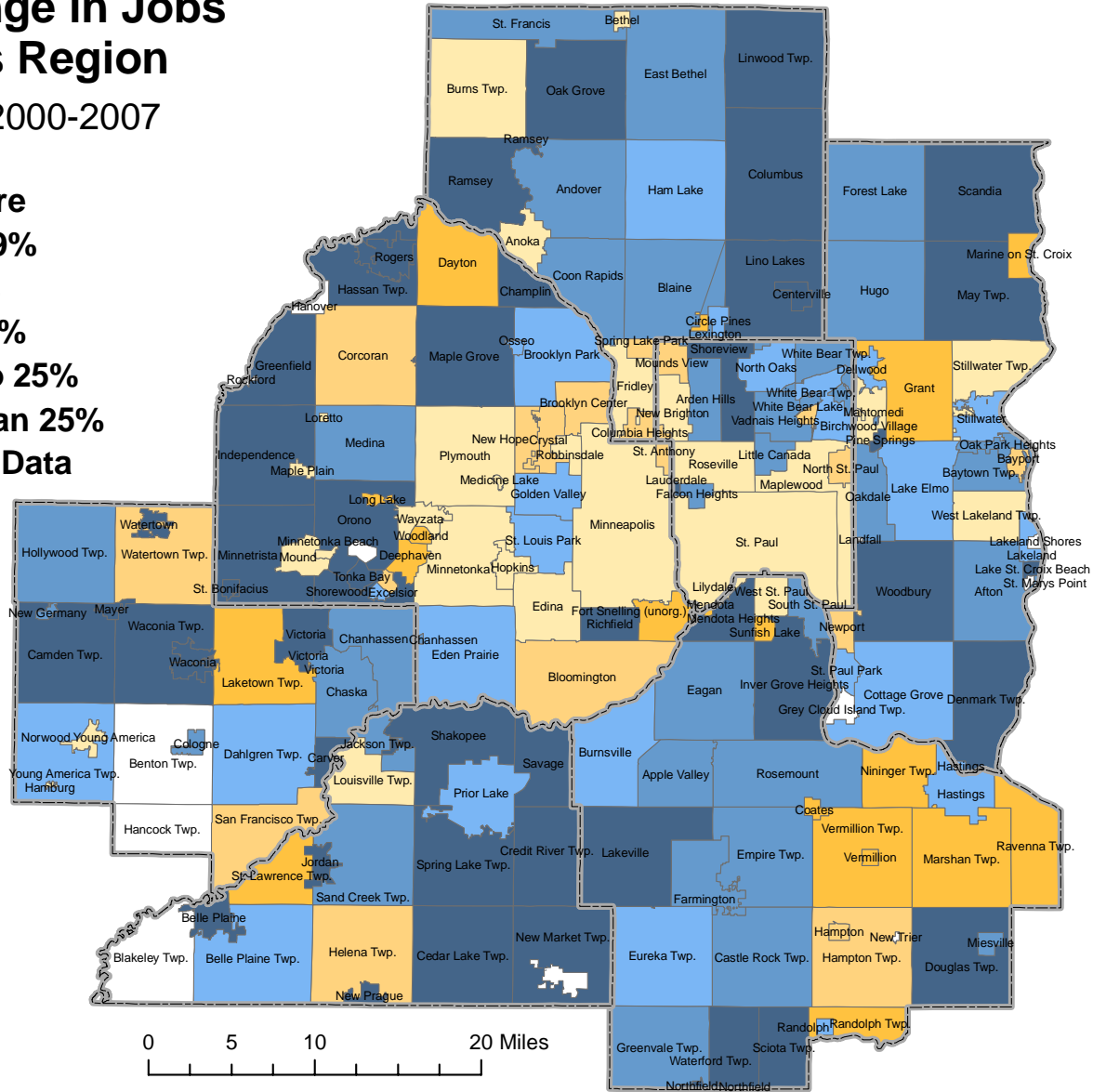
Largest job loss:

- Minneapolis (-14,099)
- Bloomington (-13,501)
- Airport (-9,410)
- St. Paul (-6,871)
- Edina (-4,301)
- Brooklyn Center (-3,763)
- Minnetonka (-3,614)

Percent Change in Jobs Twin Cities Region

2nd Quarter 2000-2007

- Lost 25% or more
- Lost 10% to 24.9%
- Lost 0% to 9.9%
- Gained up to 10%
- Gained 10.1% to 25%
- Gained more than 25%
- Nondisclosable Data



Source: Minn. DEED, Quarterly Covered Employment and Wages files

Job gainers and losers

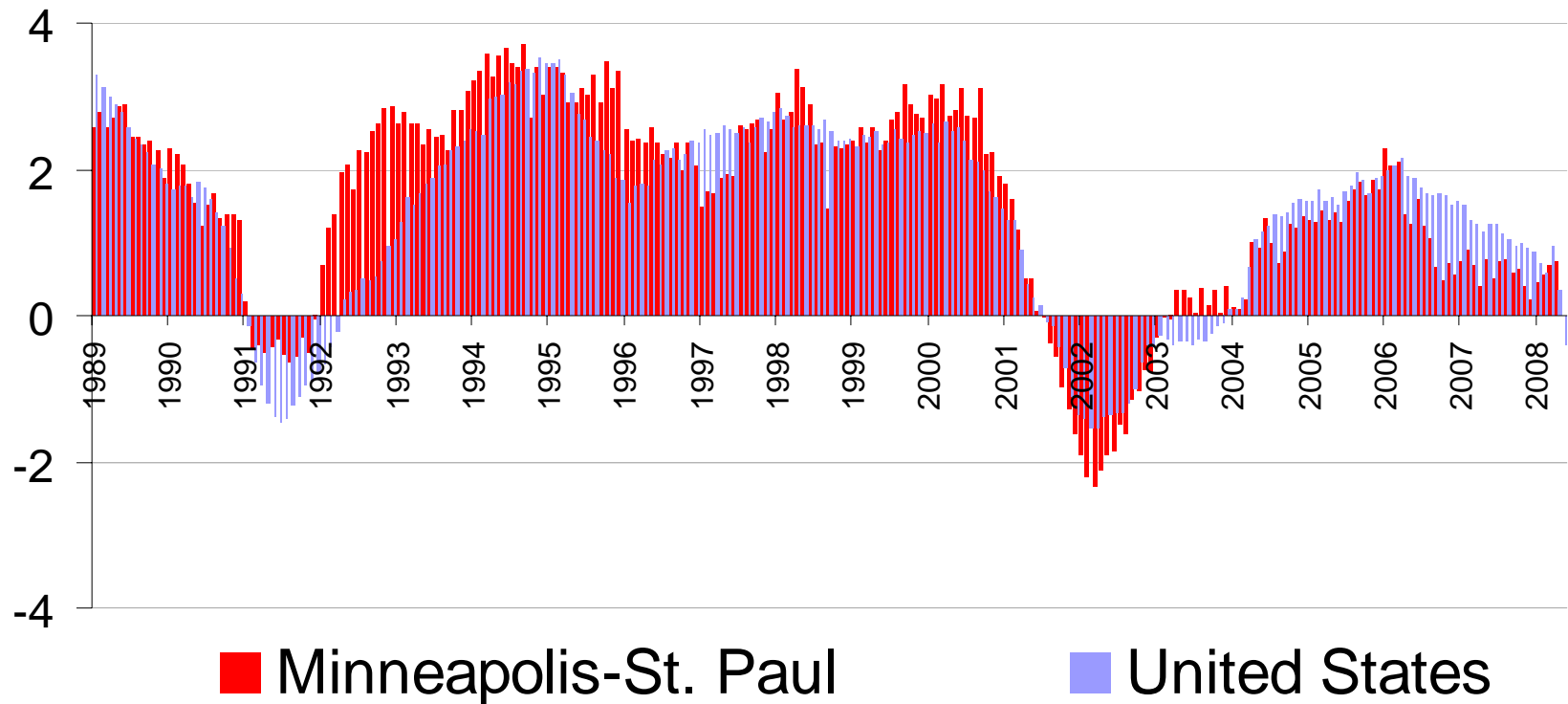
Largest job growth:

- Maple Grove (63%)
- Rogers (54%)
- Savage (50%)
- Champlin (48%)
- Lino Lakes (47%)
- Richfield (44%)
- New Prague (44%)
- Jordan (38%)

Largest job loss:

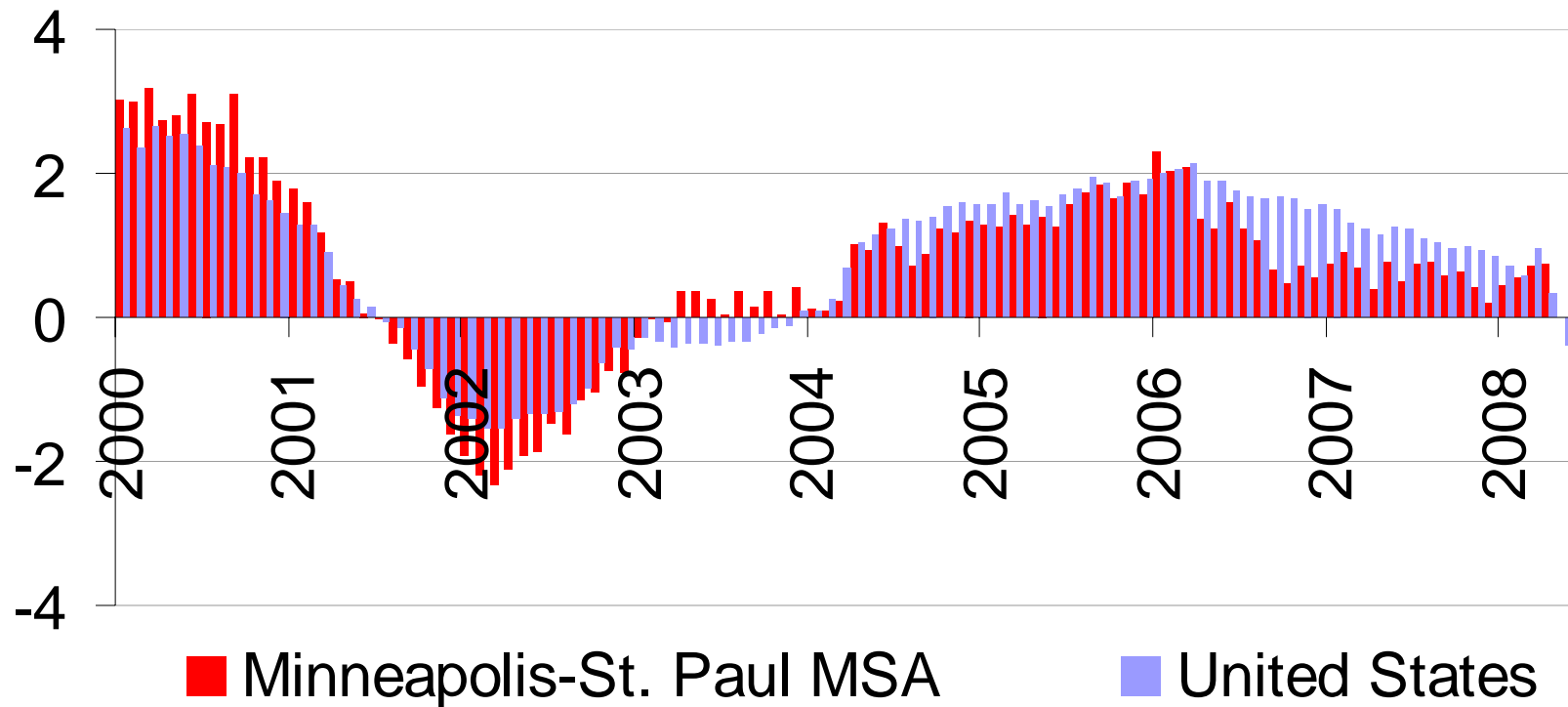
- Deephaven (-55%)
- Dayton (-35%)
- Long Lake (-28%)
- Airport (-26%)
- Brooklyn Center (-23%)
- Crystal (-23%)
- Columbia Heights (-22%)
- Corcoran (-21%)

Year-to-year employment change



Source: Current Employment Statistics, Minnesota Department of Employment and Economic Development

Year-to-year employment change

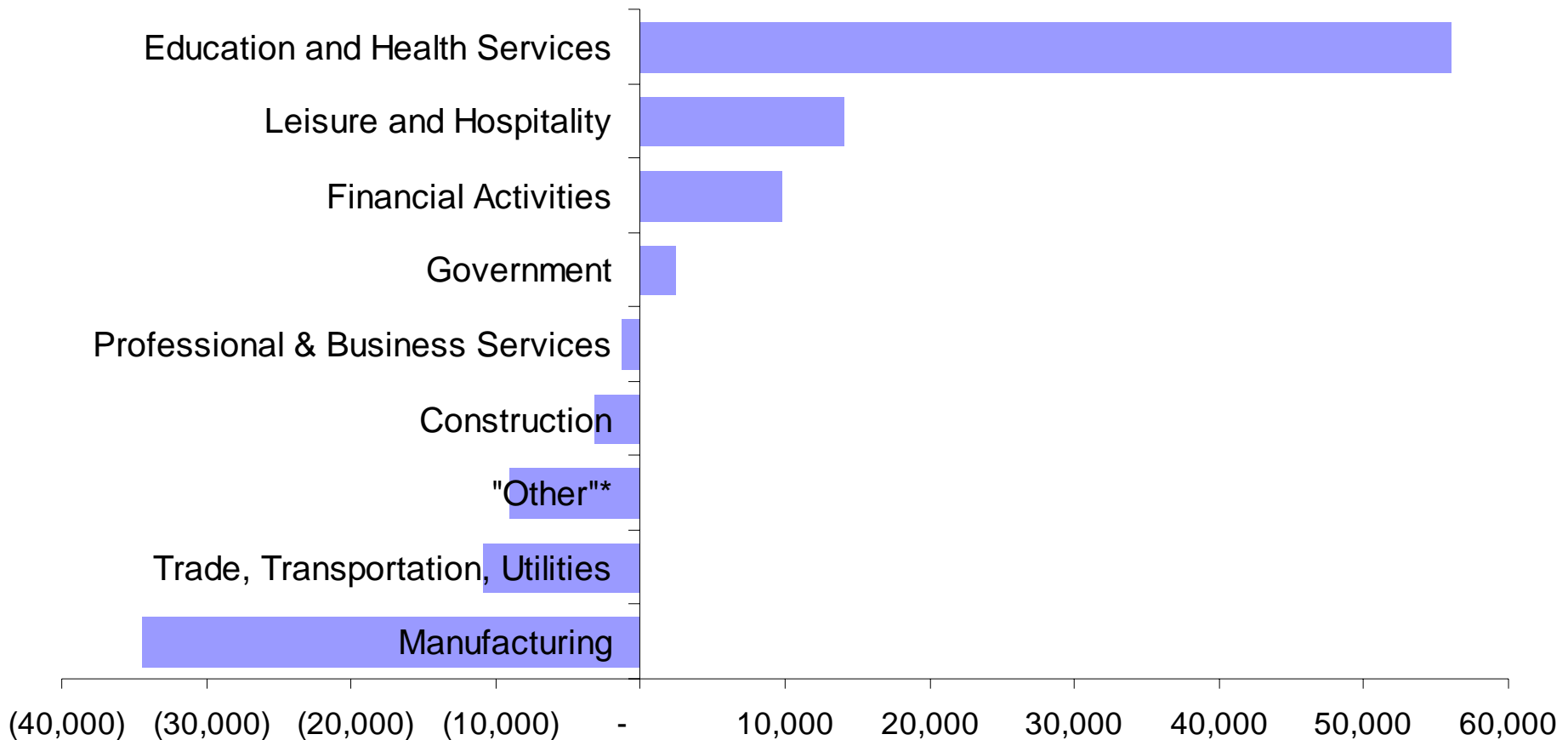


Source: Current Employment Statistics, Minnesota Department of Employment and Economic Development

What's going on?

- A less favorable industry mix for this decade
- Changes in hours worked
- Productivity increases
- Change in data collection

Employment change, 2000-2007



Source: Quarterly Census of Employment and Wages, Minnesota
Department of Employment and Economic Development

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