

Employment Trends in the Twin Cities Region 2000-2011

Libby Starling
Research Manager
January 17, 2012

The big picture on jobs...

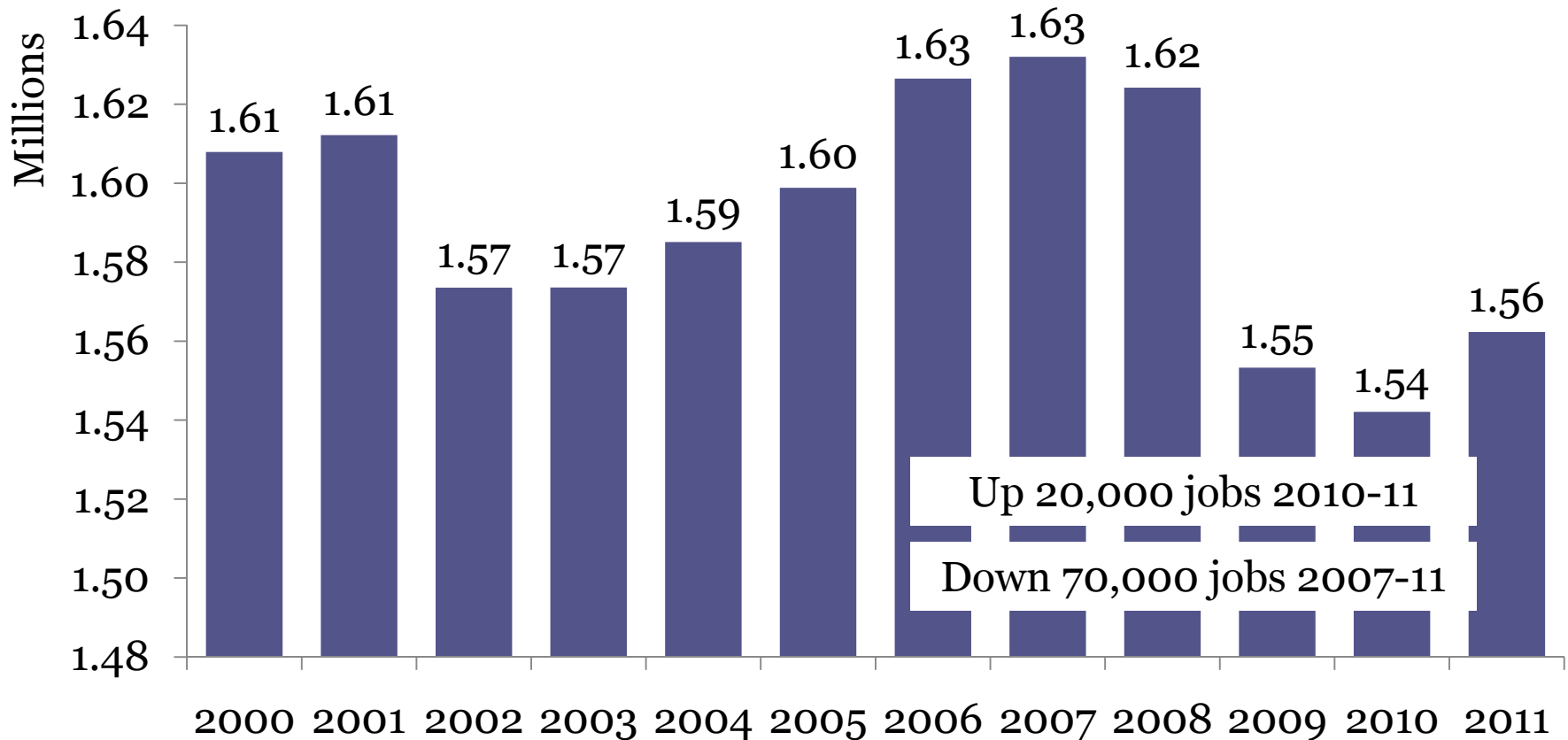
- Job recovery has begun...
- Employment still the third lowest since 2000
- Developed core hit hardest by job losses



Data notes

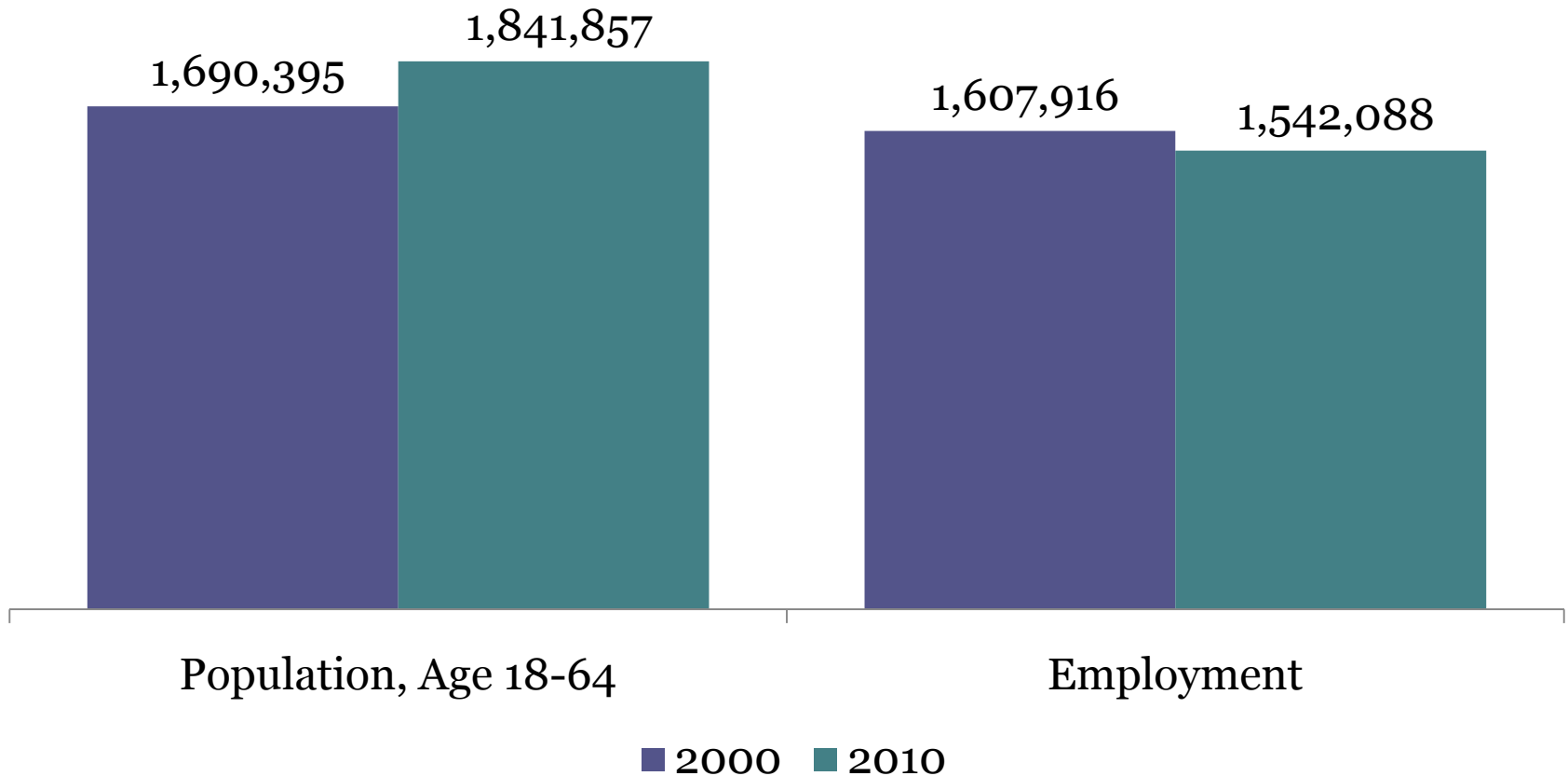
- Quarterly Census of Employment and Wages:
 - Geographic specificity
 - Time-lag – Presenting data from the second quarter data of 2011 (released in December)

Total Twin Cities Employment



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

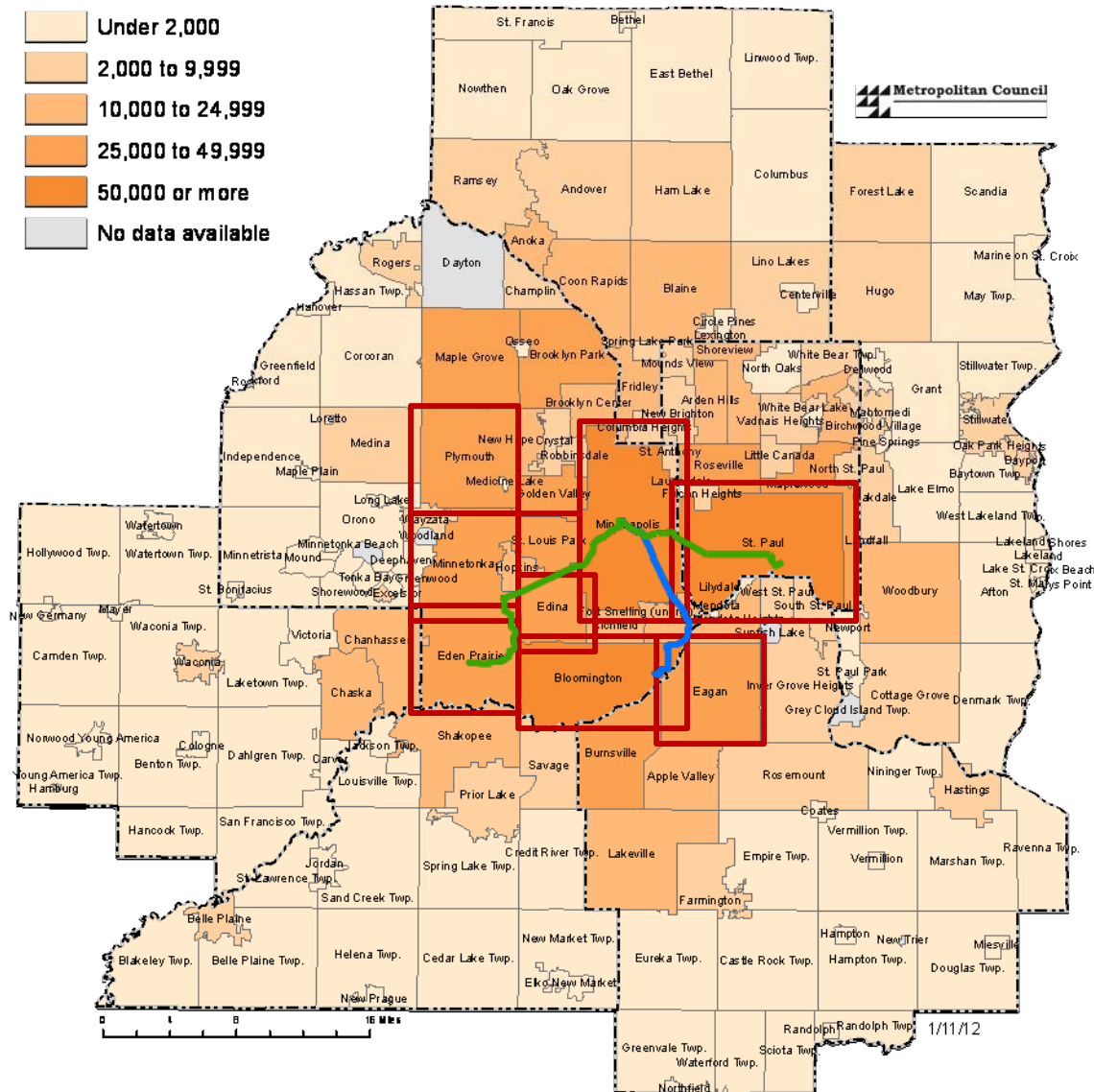
Population Growth and Job Loss



Sources: U.S. Census Bureau, Decennial Census; Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Employment in 2011

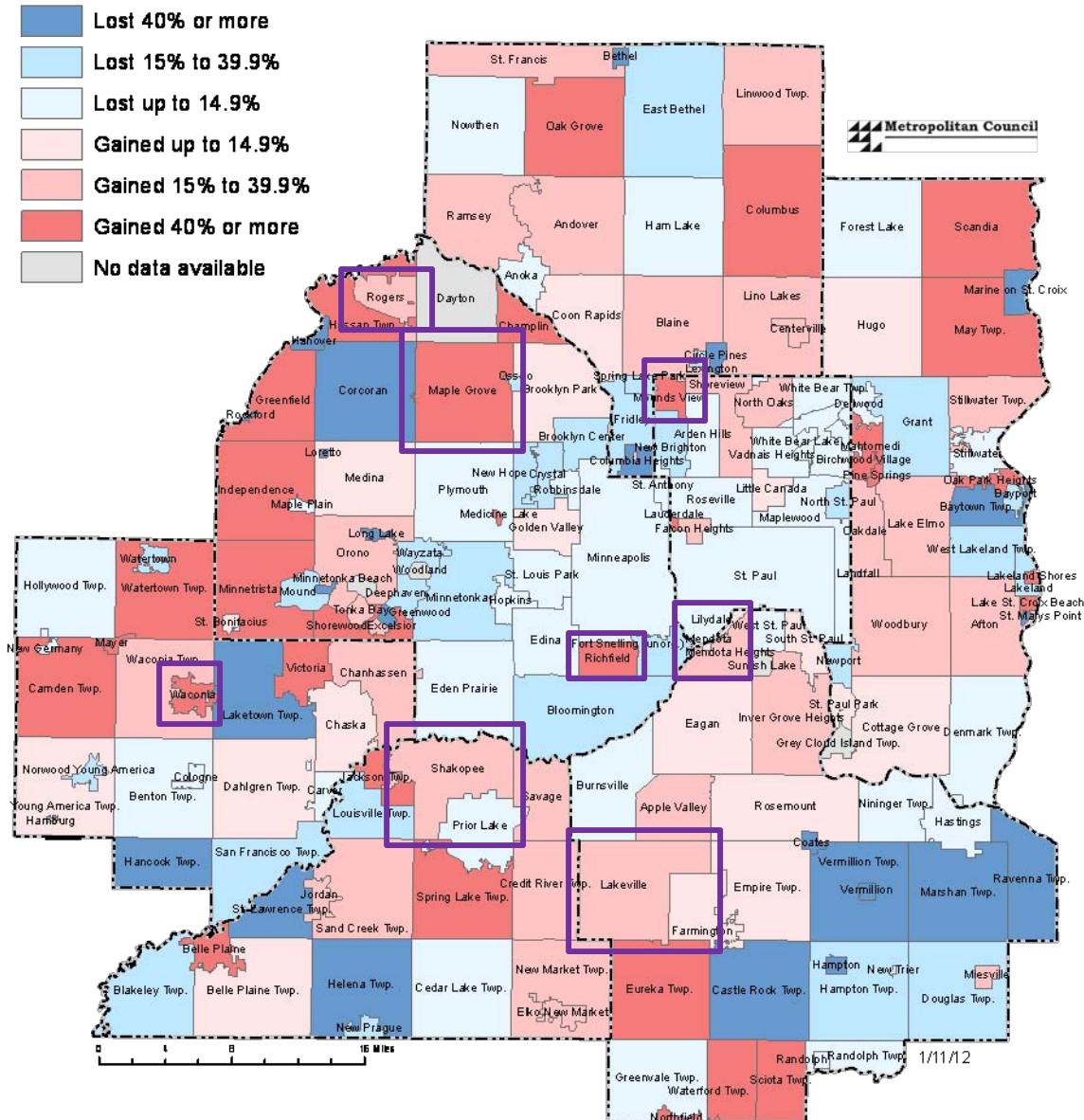
- The nine cities with more than 40,000 jobs represent 53 percent of the region's jobs



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Employment Change 2000-11

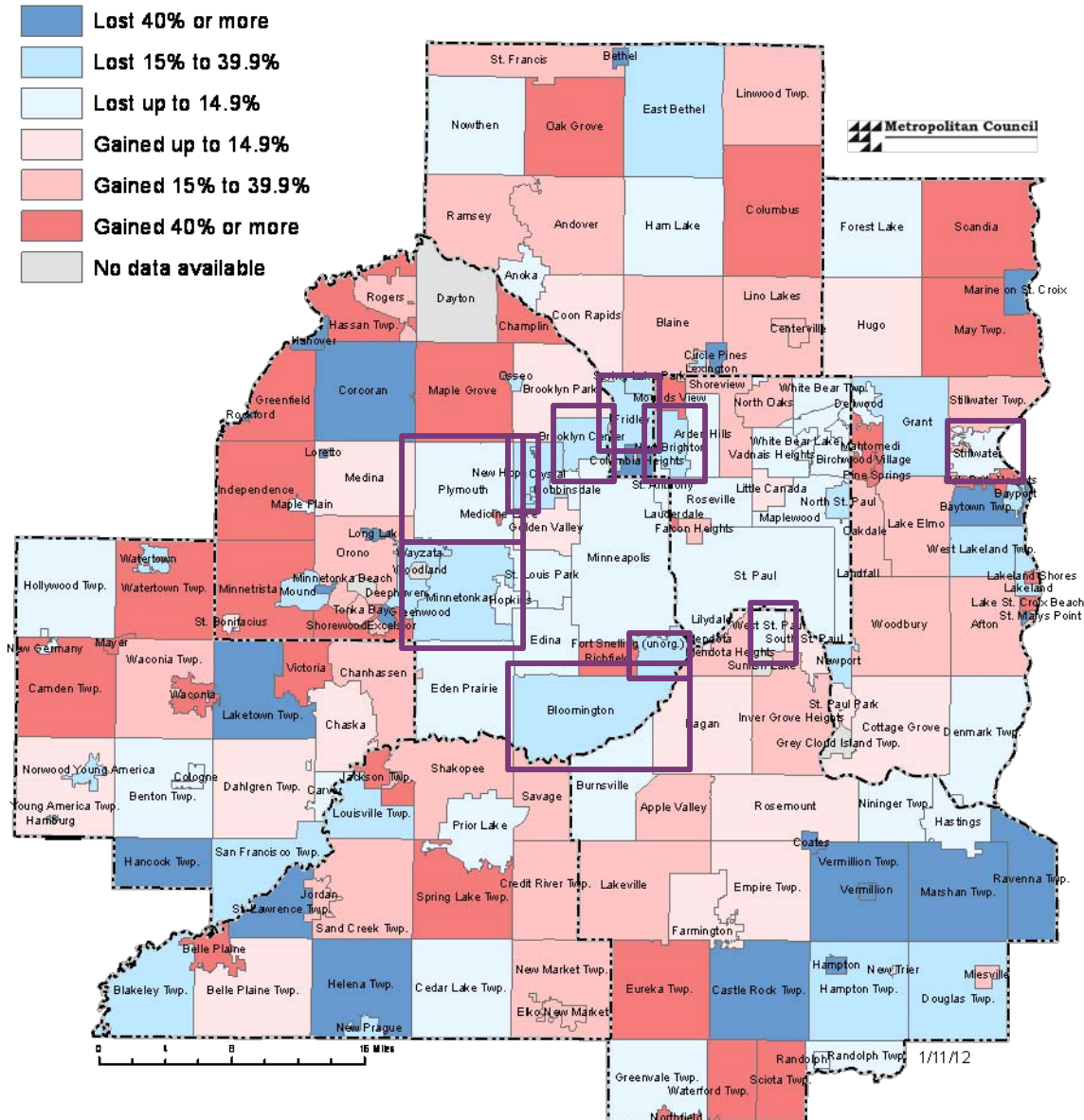
- Job growth in growing suburban communities and older suburbs with employer relocations / expansions



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Employment Change 2000-11

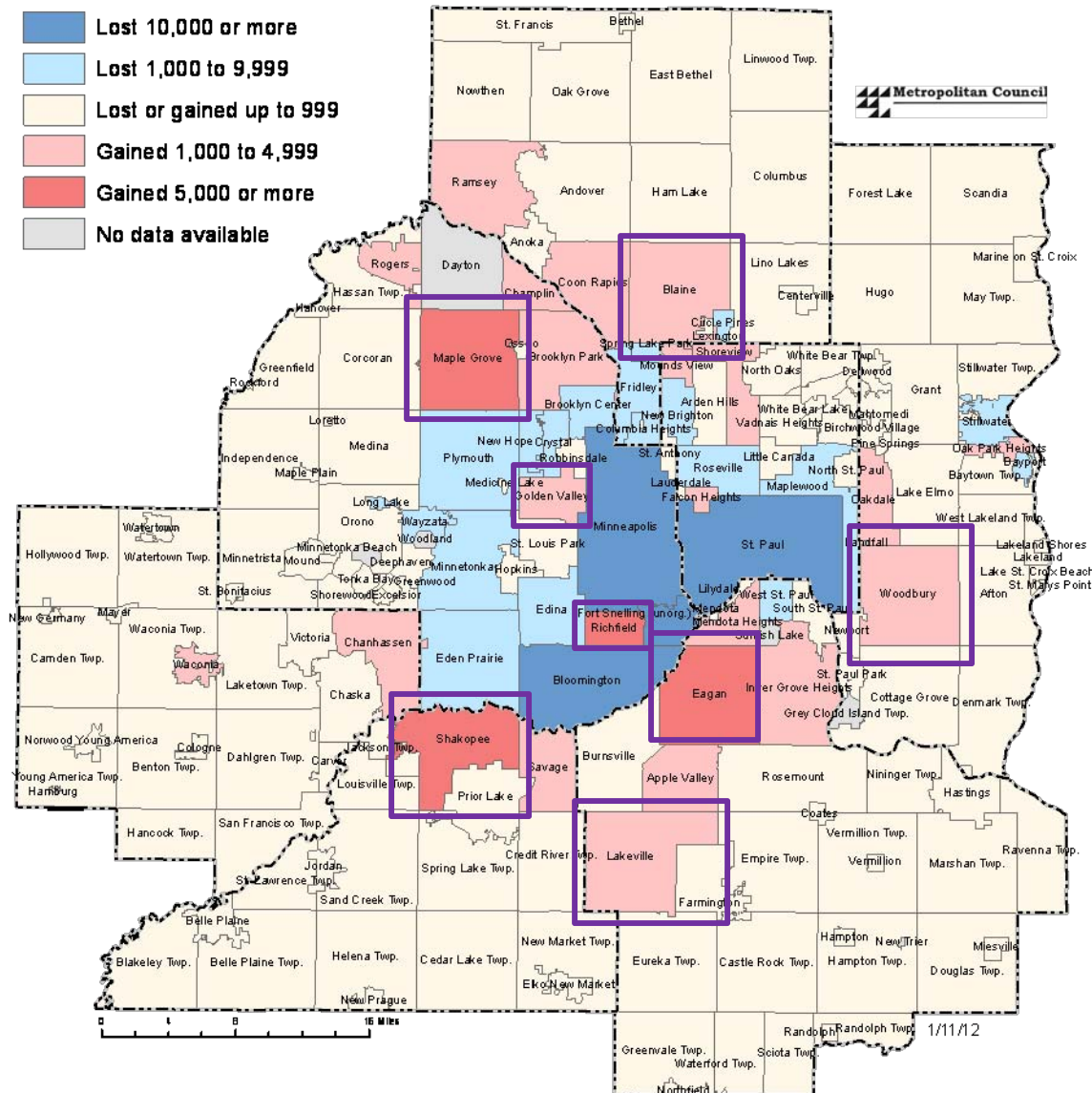
- Ten larger cities lost more than 10 percent of jobs



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Employment Change 2000-11

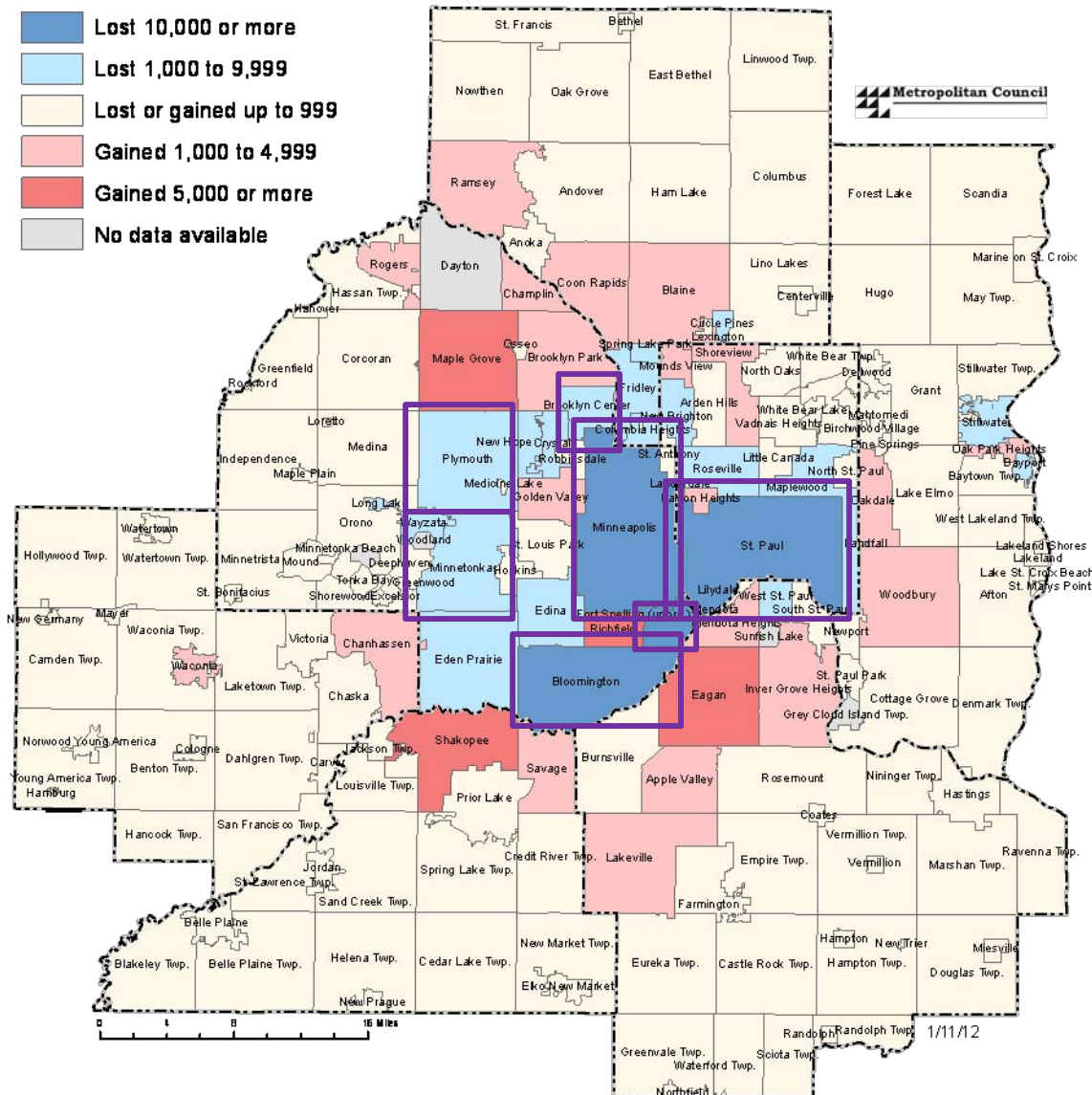
- Eight cities added more than 3,000 jobs



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

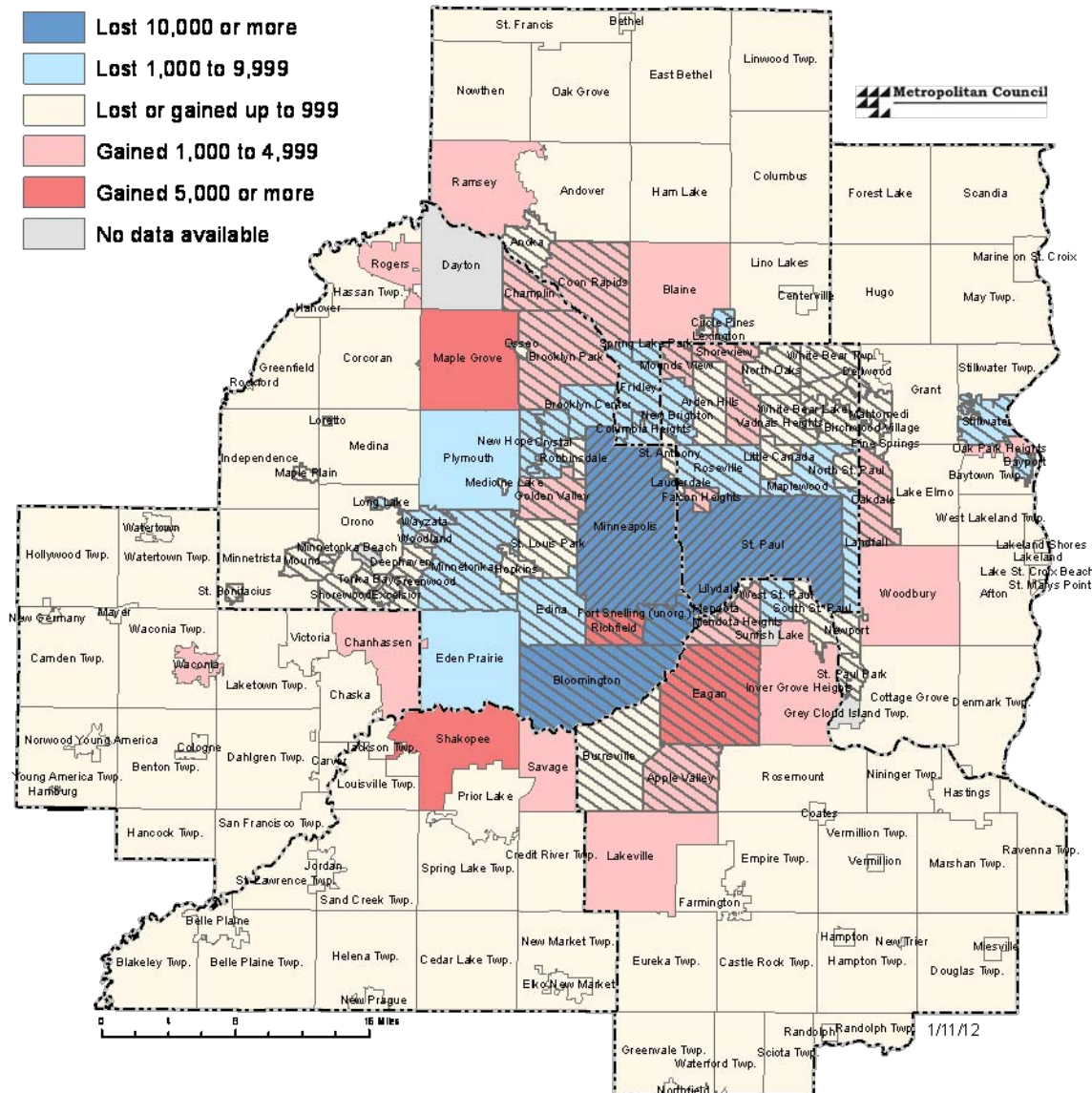
Employment Change 2000-11

- Overall down 45,000 jobs
- The three cities losing the most jobs are the region's three largest employers



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

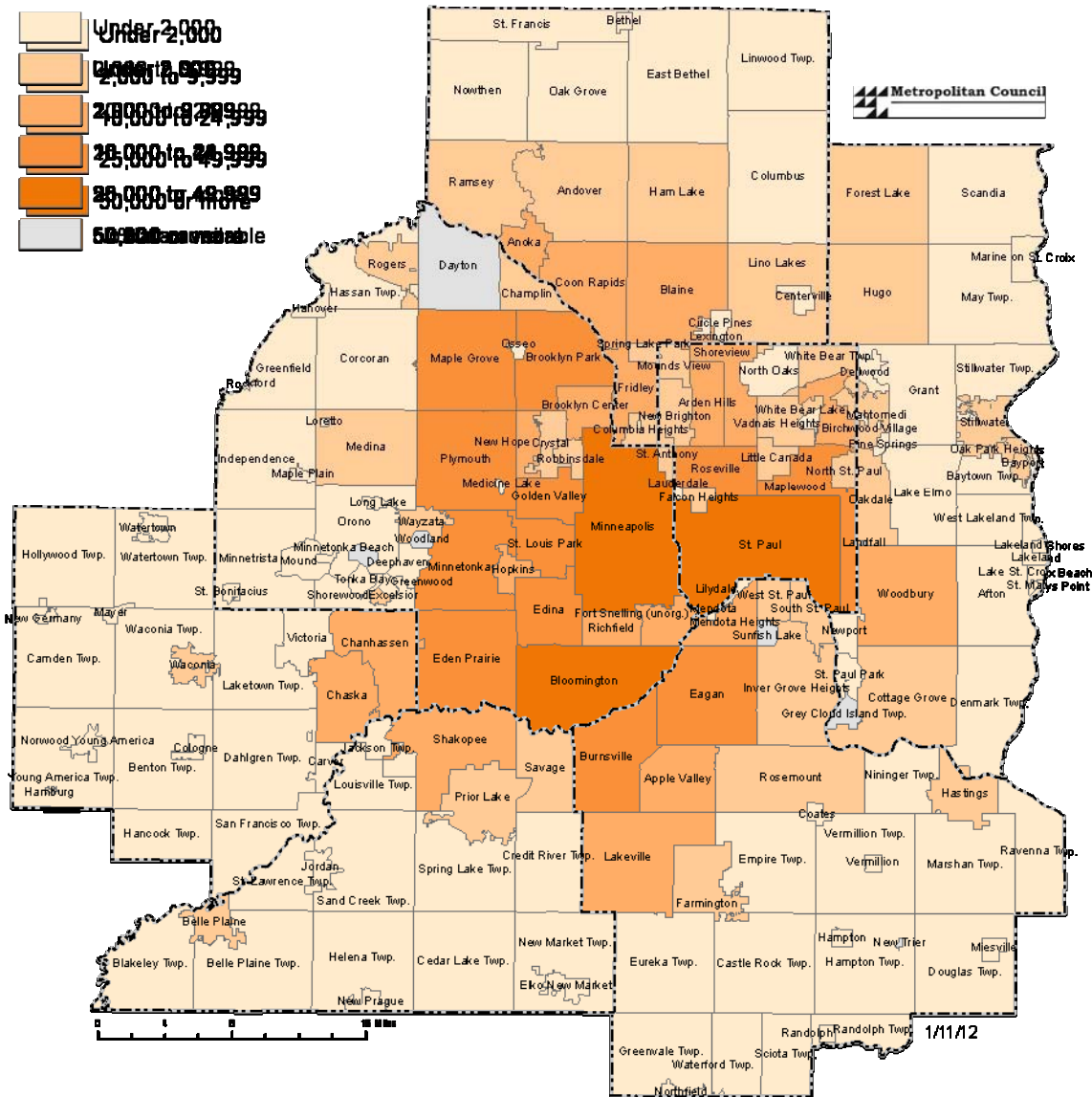
Employment Change in the Developed Core



Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Employment Change

- 2000
- 2001
- 2002
- 2003
- 2004
- 2005
- 2006
- 2007
- 2008
- 2009
- 2010
- 2011

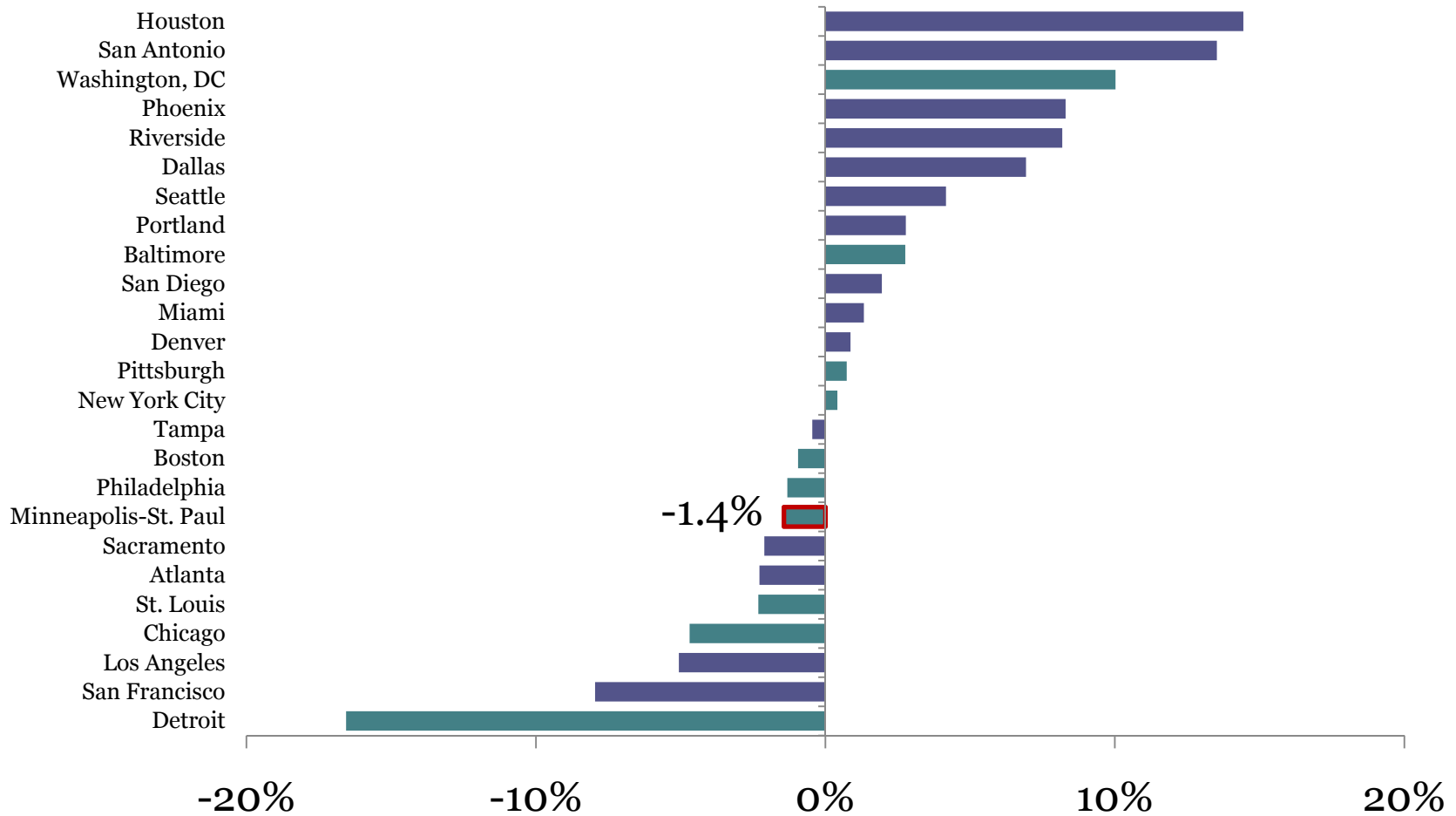


Source: Quarterly Census of Employment and Wages, Minnesota Department of Employment and Economic Development, 2nd quarter data and data release.

Data notes...

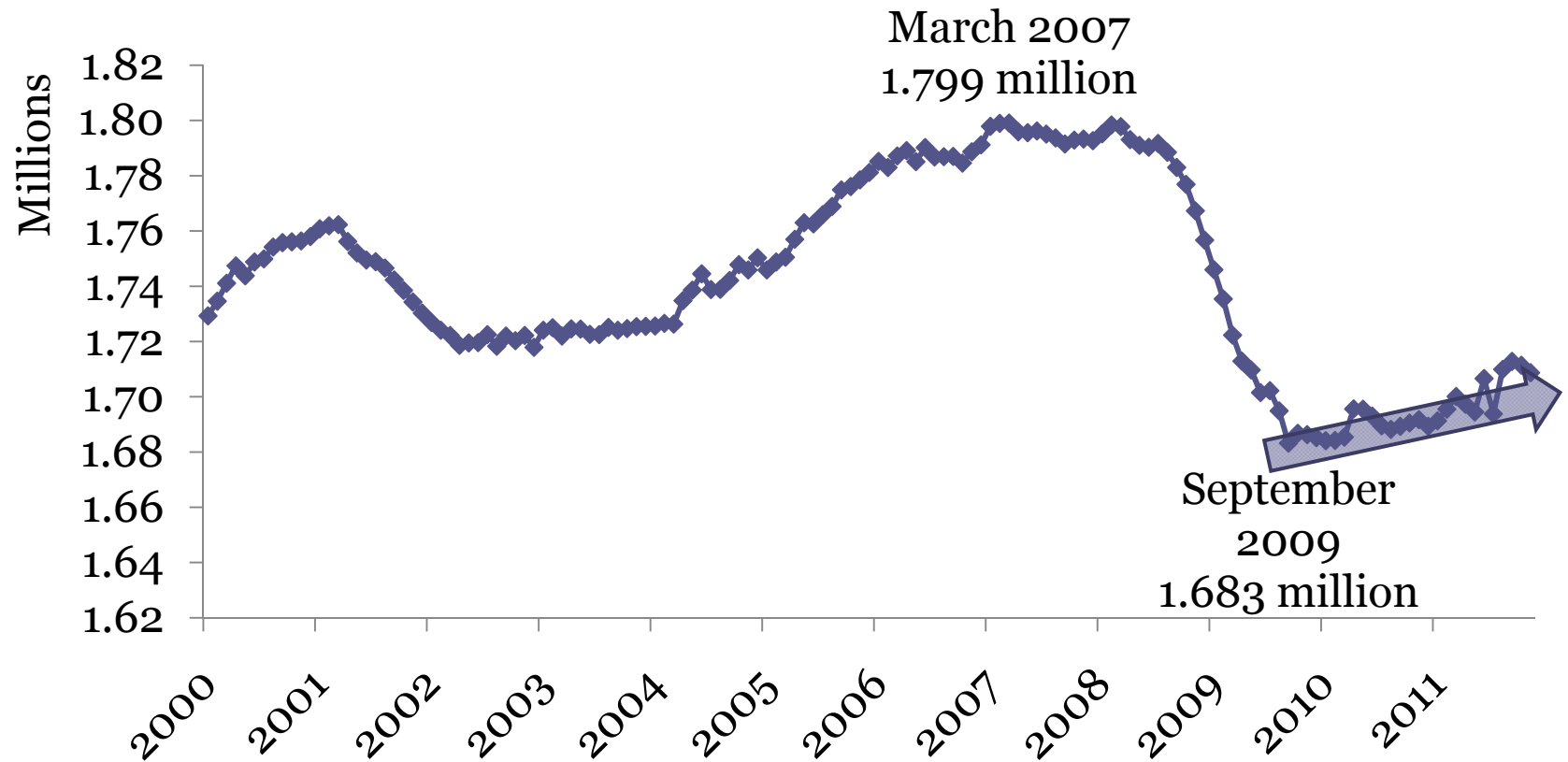
- **Current Employment Statistics:**
 - 13-county metropolitan statistical area
 - Comparable national data
 - Available through November 2011 (preliminary)

Job Change by MSA, 2000-2011



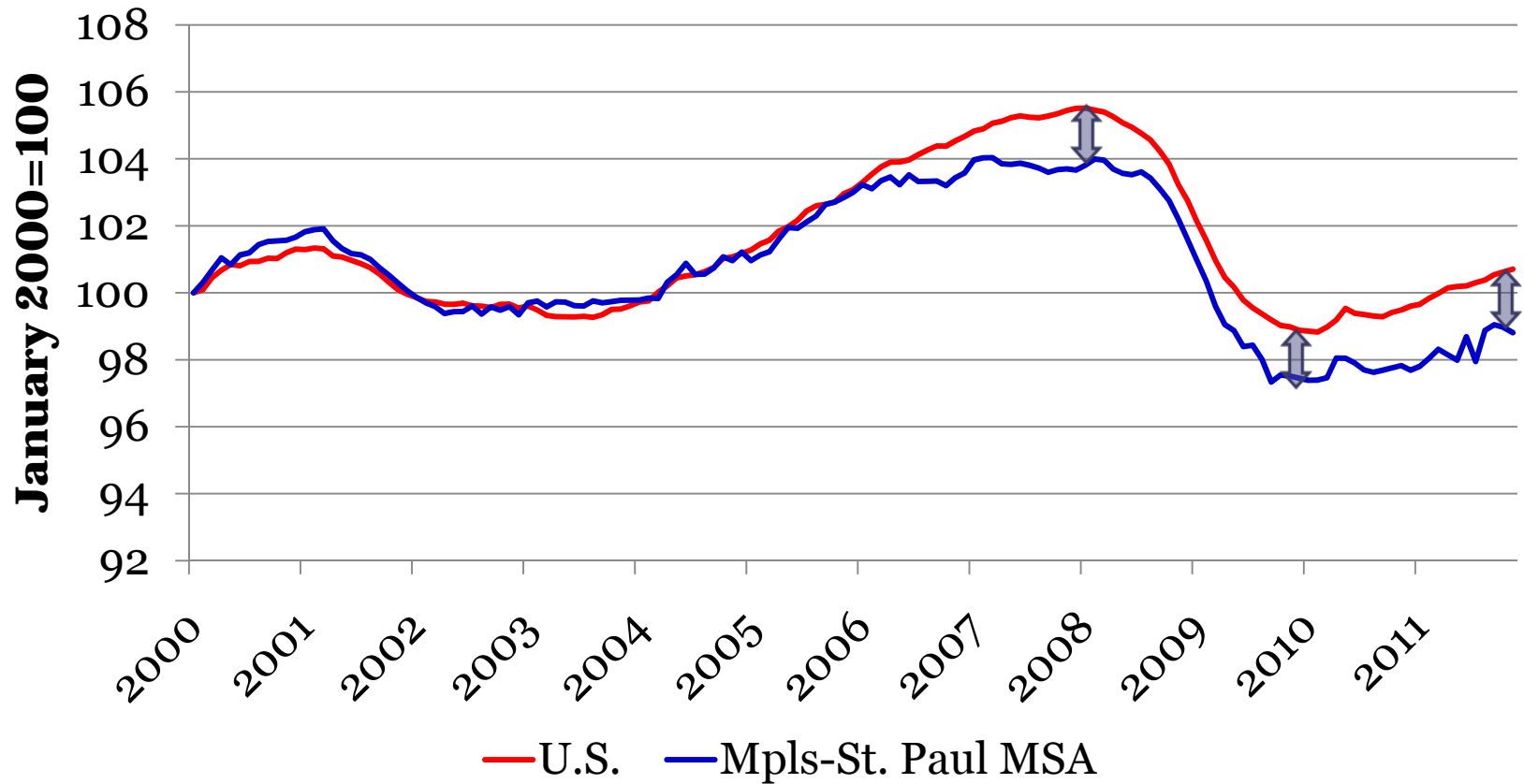
Source: Current Employment Statistics. Bureau of Labor Statistics, October 2000 to October 2011

Minneapolis-St. Paul MSA Employment



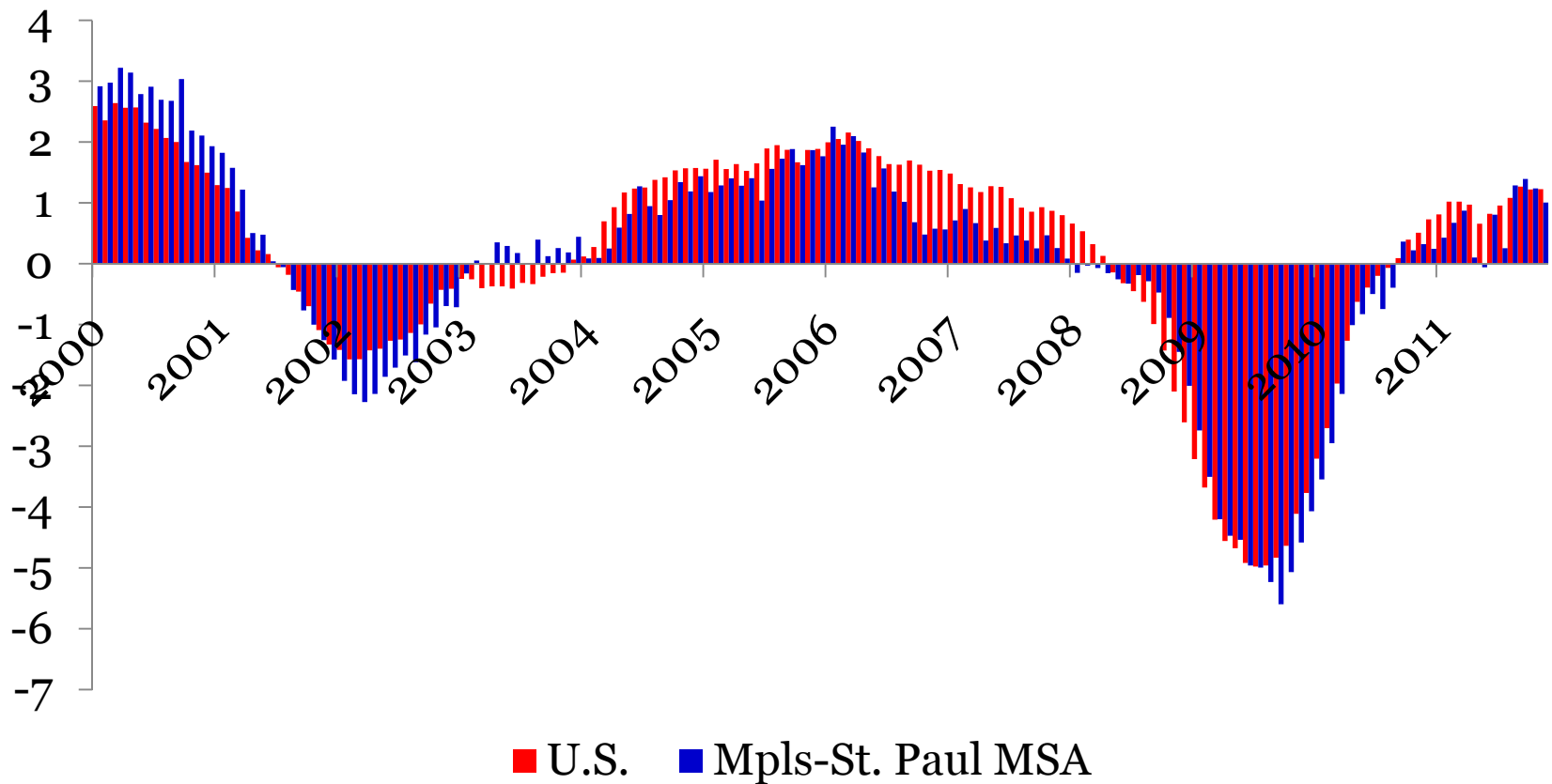
Source: Current Employment Statistics. Minnesota Department of Employment and Economic Development, seasonally adjusted data

MSA and U.S. Employment



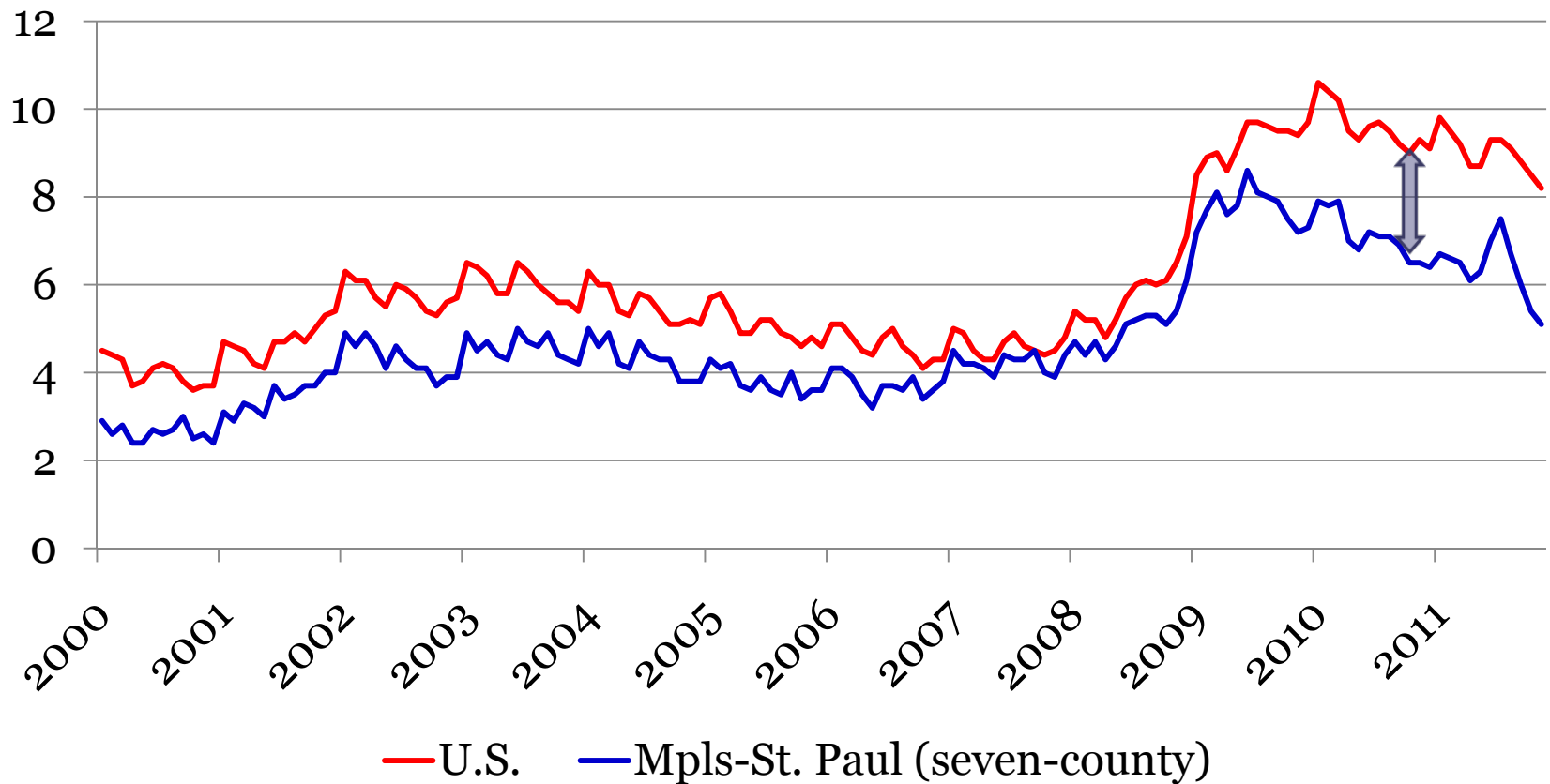
Source: Current Employment Statistics. Minnesota Department of Employment and Economic Development, seasonally adjusted data

Year-to-Year Employment Change



Source: Current Employment Statistics. Minnesota Department of Employment and Economic Development, not seasonally adjusted data

Falling Unemployment Rates



Source: Local Area Unemployment Statistics. Minnesota Department of Employment and Economic Development, not seasonally adjusted data



For further information:

Visit: www.metrocouncil.org/data

OR

Contact: Libby Starling

651-602-1135

libby.starling@metc.state.mn.us