Peer Cities Project

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Overview

The process of choosing the Peer Cities

 The initial indicators used to describe the performance of the Peer Cities



The Process of Choosing the Peer Cities

- The process is based on the local stakeholders' perceptions of the metro's peers.
- Rather than creating abstract indices, we assembled a set of Peer Cities based on the contextual insights of a number of local stakeholders, including business leaders as well as non-profit and research institutions.



The Process of Choosing the Peer Cities

 After reviewing local studies of metropolitan performance over more than a decade, we tabulated the number of times each metro was selected.

 The metros with the highest number of mentions were included in the peer list.

Table 1: Peer Cities

	Great Northern Alliance	Itasca Project	MN Regional Chamber of Commerce	DEED	Wilder	Minneapolis St. Paul Regional Economic Development Partnership	University of Minnesota
Atlanta-Sandy Springs-Marietta, GA	х		х	Х			
Austin-Round Rock-St. Marcos, TX	х	х	x	Х		x	
Boston-Cambridge-Quincy, MA-NH	х		x	Х	х		X
Chicago-Joliet-Naperville, IL-IN-WI	x	х		Х		x	
Columbus, OH		х				x	
Dallas-Fort Worth-Arlington, TX	X			Х			
Denver-Aurora-Broomfield, CO	х	х	x		х	x	X
Pittsburgh, PA						x	
Portland-Vancouver-Hillsboro, OR-WA			x				X
Raleigh-Durham-Chapel Hill-Cary, NC	х	х		Х		x	
Sacramento-Arden Arcade-Roseville, CA		х				x	
San Diego-Carlsbad-San Marcos, CA		х	х				X
San Francisco-Oakland-Fremont, CA				Х	х		X
Seattle-Tacoma-Bellevue, WA	х	х	х			x	x
Salt Lake City, UT	х						
St. Louis, MO-IL			x		х		Х

The Process of Choosing the Peer Cities

- We are also inviting staff members from different functional divisions of the Council (transit, environmental services and parks) to suggest cities that are commonly considered peers in each policy area.
- We have been adding these staff suggestions to the list to create a relatively comprehensive set of peer cities, which should be shortened as the project progresses.



Indicators Used to Describe the Peer Cities

 We created a relatively parsimonious list of indicators on the core demographic and economic characteristics of the Peer Cities.

 The goal of this exercise is to provide a structural snapshot of the Peer Cities for Council members.

Indicators Used to Describe the Peer Cities

- Population and population growth
- Employment and employment growth
- Gross metropolitan product (GMP) and GMP growth
- Per capita personal income (PCPI) and PCPI growth
- Poverty rate and change in poverty rate
- Unemployment rate and change in unemployment rate



Table 2: Population

						Rank by
				Population	Population	Population
	Population	Population	Population	Change	Change	Change
	in 1990	in 2000	in 2010	1990-2010	2000-2010	2000-2010
Chicago-Joliet-Naperville, IL-IN-WI	8,167,725	9,098,316	9,461,105	15.8%	4.0%	15
Dallas-Fort Worth-Arlington, TX	3,989,294	5,161,544	6,371,773	59.7%	23.4%	4
Atlanta-Sandy Springs-Marietta, GA	3,069,425	4,247,981	5,268,860	71.7%	24.0%	3
Boston-Cambridge-Quincy, MA-NH	4,171,643	4,391,344	4,552,402	9.1%	3.7%	16
San Francisco-Oakland-Fremont, CA	3,686,592	4,123,740	4,335,391	17.6%	5.1%	13
Seattle-Tacoma-Bellevue, WA	2,559,164	3,043,878	3,439,809	34.4%	13.0%	10
Minneapolis-St. Paul-Bloomington, MN-WI	2,538,834	2,968,806	3,279,833	29.2%	10.5%	11
San Diego-Carlsbad-San Marcos, CA	2,498,016	2,813,833	3,095,313	23.9%	10.0%	12
St. Louis, MO-IL	2,580,897	2,698,687	2,812,896	9.0%	4.2%	14
Denver-Aurora-Broomfield, CO /1	1,675,127	2,179,240	2,543,482	51.8%	16.7%	6
Pittsburgh, PA	2,468,289	2,431,087	2,356,285	-4.5%	-3.1%	17
Portland-Vancouver-Hillsboro, OR-WA	1,523,741	1,927,881	2,226,009	46.1%	15.5%	8
Sacramento-Arden Arcade-Roseville, CA	1,481,102	1,796,857	2,149,127	45.1%	19.6%	5
Columbus, OH	1,405,168	1,612,694	1,836,536	30.7%	13.9%	9
Austin-Round Rock-San Marcos, TX	846,227	1,249,763	1,716,289	102.8%	37.3%	1
Raleigh-Durham-Chapel Hill-Cary, NC	885,725	1,223,564	1,634,847	84.6%	33.6%	2
Salt Lake City, UT	768,075	968,858	1,124,197	46.4%	16.0%	7

Source: 1990, 2000, and 2010 Census

Table 3: Employment

	Jobs in 1990 (in 000s)	Jobs in 2000 (in 000s)	Jobs in 2010 (in 000s)	Job Change from 1990 to 2010	Job Change from 2000 to 2010
Austin-Round Rock-St. Marcos, TX	389.0	672.7	766.5	97.0%	13.9%
Raleigh-Durham-Chapel Hill-Cary, NC	508.5	699.4	776.1	52.6%	11.0%
Salt Lake City, UT	377.2	565.6	607.2	61.0%	7.4%
Dallas-Fort Worth-Arlington, TX	1999.1	2761.0	2862.4	43.2%	3.7%
San Diego-Carlsbad-San Marcos, CA	966.6	1193.8	1220.2	26.2%	2.2%
Sacramento-Arden Arcade-Roseville, CA	618.5	797.2	807.9	30.6%	1.3%
Seattle-Tacoma-Bellevue, WA	1301.8	1646.7	1636.0	25.7%	-0.6%
Portland-Vancouver-Hillsboro, OR-WA	730.4	973.3	965.5	32.2%	-0.8%
Columbus, OH	730.9	915.4	904.0	23.7%	-1.2%
Atlanta-Sandy Springs-Marietta, GA	1606.2	2289.2	2258.3	40.6%	-1.3%
Denver-Aurora-Broomfield, CO	855.8	1211.2	1191.2	39.2%	-1.7%
Pittsburgh, PA	1039.9	1147.0	1123.7	8.1%	-2.0%
Minneapolis-St. Paul-Bloomington, MN-WI	1390.9	1748.0	1689.0	21.4%	-3.4%
St. Louis, MO-IL	1187.6	1338.3	1290.1	8.6%	-3.6%
Boston-Cambridge-Quincy, MA-NH	2225.5	2538.8	2425.9	9.0%	-4.4%
Chicago-Joliet-Naperville, IL-IN-WI	4011.2	4571.4	4248.1	5.9%	-7.1%
San Francisco-Oakland-Fremont, CA	1826.5	2126.7	1883.6	3.1%	-11.4%

Source: Bureau of Labor Statistics



Table 4: Per Capita Real Gross Metropolitan Product

	Per Capita Real	Per Capita Real	Change in	Rank by per
	Gross	Gross	per capita	capita real
	Metropolitan	Metropolitan	real GMP	GMP growth
	Product in 2001	Product in 2010	2001-2010	2001-2010
San Francisco-Oakland-Fremont, CA	\$63,333	\$68,008	7.4%	9
Boston-Cambridge-Quincy, MA-NH	\$56,883	\$62,395	9.7%	6
Seattle-Tacoma-Bellevue, WA	\$55,931	\$60,859	8.8%	8
Denver-Aurora-Broomfield, CO	\$55,315	\$56,706	2.5%	13
Minneapolis-St. Paul-Bloomington, MN-WI	\$52,596	\$54,974	4.5%	10
Portland-Vancouver-Hillsboro, OR-WA	\$41,349	\$54,481	31.8%	1
Dallas-Fort Worth-Arlington, TX	\$52,429	\$54,218	3.4%	11
Salt Lake City, UT	\$48,896	\$53,284	9.0%	7
Raleigh-Durham-Chapel Hill-Cary, NC	\$48,155	\$53,043	10.2%	5
Chicago-Joliet-Naperville, IL-IN-WI	\$48,728	\$50,288	3.2%	12
San Diego-Carlsbad-San Marcos, CA	\$44,212	\$50,002	13.1%	2
Austin-Round Rock-St. Marcos, TX	\$41,978	\$47,470	13.1%	3
Atlanta-Sandy Springs-Marietta, GA	\$50,671	\$46,723	-7.8%	17
Columbus, OH	\$47,478	\$45,598	-4.0%	16
Pittsburgh, PA	\$39,716	\$43,773	10.2%	4
St. Louis, MO-IL	\$40,637	\$41,080	1.1%	15
Sacramento-Arden Arcade-Roseville, CA	\$37,938	\$38,697	2.0%	14

Source: Bureau of Economic Analysis. Figures are in 2005 chained dollars.



Table 5: Per Capita Income

	Per Capita Income in 1990	Per Capita Income in 2000	Per Capita Income in 2009	Change in Per Capita Income 1990-2009	Change in Per Capita Income 2000-2009	Rank by Per Capita Income Change 2000-2009
San Francisco-Oakland-Fremont, CA	\$43,843	\$61,859	\$59,993	36.8%	-3.0%	12
Boston-Cambridge-Quincy, MA-NH	\$40,078	\$52,240	\$53,553	33.6%	2.5%	7
Seattle-Tacoma-Bellevue, WA	\$36,663	\$48,060	\$50,378	37.4%	4.8%	4
Denver-Aurora-Broomfield, CO	\$35,547	\$47,819	\$46,611	31.1%	-2.5%	11
Minneapolis-St. Paul-Bloomington, MN-WI	\$36,977	\$46,574	\$45,811	23.9%	-1.6%	9
San Diego-Carlsbad-San Marcos, CA	\$33,855	\$42,120	\$45,706	35.0%	8.5%	2
Chicago-Joliet-Naperville, IL-IN-WI	\$36,944	\$44,091	\$44,379	20.1%	0.7%	8
Pittsburgh, PA	\$31,790	\$38,510	\$42,298	33.1%	9.8%	1
Dallas-Fort Worth-Arlington, TX	\$33,843	\$42,549	\$41,764	23.4%	-1.8%	10
St. Louis, MO-IL	\$33,243	\$39,551	\$40,728	22.5%	3.0%	6
Sacramento-Arden Arcade-Roseville, CA	\$32,533	\$38,713	\$40,306	23.9%	4.1%	5
Portland-Vancouver-Hillsboro, OR-WA	\$32,829	\$40,838	\$39,206	19.4%	-4.0%	14
Raleigh-Durham-Chapel Hill-Cary, NC	\$33,471	\$41,904	\$38,931	16.3%	-7.1%	15
Columbus, OH	\$31,800	\$39,206	\$37,999	19.5%	-3.1%	13
Austin-Round Rock-St. Marcos, TX	\$29,203	\$40,789	\$37,544	28.6%	-8.0%	16
Salt Lake City, UT	\$27,131	\$35,699	\$37,500	38.2%	5.0%	3
Atlanta-Sandy Springs-Marietta, GA	\$33,702	\$42,059	\$37,101	10.1%	-11.8%	17

Source: Bureau of Economic Analysis. Figures are in 2009 dollars.



Table 6: Poverty

	Poverty Rate in 1990	Poverty Rate in 2000	Poverty Rate in 2010
Austin-Round Rock-St. Marcos, TX	15.9%	11.1%	15.9%
Columbus, OH	11.8%	9.9%	15.7%
Sacramento-Arden Arcade-Roseville, CA	11.9%	12.7%	15.1%
Atlanta-Sandy Springs-Marietta, GA	10.4%	9.5%	14.8%
San Diego-Carlsbad-San Marcos, CA	11.3%	12.4%	14.8%
Raleigh-Durham-Chapel Hill-Cary, NC	10.7%	10.3%	14.7%
Dallas-Fort Worth-Arlington, TX	11.8%	10.8%	14.6%
Chicago-Joliet-Naperville, IL-IN-WI	11.3%	10.5%	13.6%
Portland-Vancouver-Hillsboro, OR-WA	9.9%	9.5%	13.4%
St. Louis, MO-IL	11.0%	10.0%	13.3%
Salt Lake City, UT	9.9%	7.9%	13.1%
Denver-Aurora-Broomfield, CO	9.6%	7.9%	12.5%
Pittsburgh, PA	12.1%	10.8%	12.2%
Seattle-Tacoma-Bellevue, WA	8.5%	8.5%	11.7%
Minneapolis-St. Paul-Bloomington, MN-WI	8.1%	6.7%	10.9%
San Francisco-Oakland-Fremont, CA	9.2%	9.1%	10.9%
Boston-Cambridge-Quincy, MA-NH	8.1%	8.6%	10.3%

Source: 1990 and 2000 Census and American Community Survey 2010 1-Year Estimates



Table 7: Unemployment

	Unemployment Rate	Unemployment Rate	Unemployment Rate
	in 1990	in 2000	in 2010
Sacramento-Arden Arcade-Roseville, CA	4.8%	4.3%	12.6%
Portland-Vancouver-Hillsboro, OR-WA	4.3%	4.4%	10.6%
San Diego-Carlsbad-San Marcos, CA	4.6%	3.9%	10.5%
San Francisco-Oakland-Fremont, CA	3.6%	3.4%	10.3%
Atlanta-Sandy Springs-Marietta, GA	4.7%	3.1%	10.2%
Chicago-Joliet-Naperville, IL-IN-WI	6.3%	4.3%	10.2%
St. Louis, MO-IL	5.9%	3.5%	10.0%
Seattle-Tacoma-Bellevue, WA	4.1%	4.3%	9.3%
Denver-Aurora-Broomfield, CO	4.5%	2.6%	9.0%
Columbus, OH	3.8%	3.2%	8.6%
Raleigh-Durham-Chapel Hill-Cary, NC	2.9%	2.7%	8.4%
Dallas-Fort Worth-Arlington, TX	5.2%	3.6%	8.3%
Pittsburgh, PA	5.1%	4.4%	8.0%
Boston-Cambridge-Quincy, MA-NH	5.9%	2.6%	7.7%
Salt Lake City, UT	3.9%	3.2%	7.5%
Minneapolis-St. Paul-Bloomington, MN-WI	4.1%	2.7%	7.2%
Austin-Round Rock-St. Marcos, TX	4.9%	3.0%	7.1%

Source: Local Area Unemployment Statistics from the Bureau of Labor Statistics



Next Steps

- These indicators are not the basis of the selection process.
- They simply provide additional information on the selected peers to guide the next stage of the Peer Cities project.
- In the last stage, the Council staff will conduct a more thorough examination of best practices under each policy arena.

Your Feedback

• How can we hone the Peer Cities list?

• What cities would you suggest?

• What indicators would you suggest?

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